



BUSINESS LAW SECTION
OF THE FLORIDA BAR

FINANCIAL LITERACY TASK FORCE

BLS Retreat

Saturday, August 30, 2025 3:30 pm– 4:30 pm Marco Island, Florida

Chair	Tara Trevorrow
Judicial Co-Chair	Judge Lori Vauhan
Vice-Chair	Brett Lieberman

AGENDA

- I. Introduction and Welcome
- II. Attendees
 - A. (List attendees)
- III. Approval of Last Meeting Minutes
 - A. (Note approval. Minutes sent via email with Agenda.)
- IV. Ongoing Work and Initiatives
 - A. Elder\$mart\$ Program
 1. (Add new notes)
 - B. Veterans Financial Wellness Summit
 1. (Add new notes)
 - C. Financial Literacy for New Professionals
 1. (Add new notes)
- V. New Business
 - A. (Insert as applicable)
- VI. Adjournment