

THE FLORIDA BAR BUSINESS LAW SECTION
CORPORATIONS, SECURITIES & FINANCIAL SERVICES
COMMITTEE MEETING

Saturday, September 4, 2021
9:00 a.m.-11:30 a.m.

In Person Meeting – Business Law Section Labor Day Retreat

Stephen Sandiford, Chair
Michelle Suarez, Vice Chair
Toni Tsvetanova, Second Vice Chair

AGENDA

- | | | |
|-----|--|-----------------------------------|
| 1. | Call to Order and Welcome | Stephen Sandiford |
| 2. | Self-Introduction of New Members Present | Stephen Sandiford |
| 3. | Approval of June 10, 2021 Minutes | Michelle Suarez |
| 4. | Veteran’s Financial Literacy Program | Carlos Sardi |
| 5. | Chapter 517 Reform Project | Professor Stuart Cohn |
| 6. | Series LLC Drafting Subcommittee | Lou Conti |
| 7. | Report from the CH 607 Drafting Subcommittee | Phil Schwartz & Gary Teblum |
| 8. | Opinion Standards Committee Update | Robert Barron |
| 9. | BLS Survey Ad Hoc Committee Update | Stu Cohn and Dan Aronson |
| 10. | Federal Securities Institute Update | Greg Yadley |
| 11. | CSFS Committee CLE Initiative | Michelle Suarez/Stephen Sandiford |
| 12. | Adjourn | Stephen Sandiford |
| 13. | CLE Presentation: Law Firms Internal Investigation Case Studies | Kauffman Rossin |