

**AGENDA FOR JUNE 22, 2022
MEETING OF THE CLE COMMITTEE
OF THE BUSINESS LAW SECTION OF THE FLORIDA BAR**

OLD BUSINESS

1. Approval of January 27, 2022 minutes (attached as Exhibit A)

NEW BUSINESS

1. Welcome and Introductions
2. Review of Mission Statement and Officer Roles (attached as Exhibit B)
3. Florida Bar Journal – Published Articles

Fla Bar Issue	Title / Author
July /August 2021	Federal Contracting Disputes: Do All Roads Lead to Rome? Part I (Pamela Levinson)
September / October 2021	Federal Contracting Disputes: Do All Roads Lead to Rome? Part II (Pamela Levinson)
November / December 2021	Actual Intent v. Legal Intent: The Impact of Immigration Status on Establishing the Homestead Exemption (Marianne Dorris / Scott Shuker)
January/February 2022	Florida’s New Commercial Real Estate Receivership Act: a Roadmap for Judges and Practitioners (Kendall Coffey and David Freedman)
March /April 2022	How the Supreme Court’s Decision in <i>Van Buren</i> Impacts Mobile Employees and Computer Data Theft in Florida

4. Florida Bar Journal – Upcoming Articles

Fla Bar Issue	Title / Author	Article Due CLE Committee	Status
July / August 2022	Where to Incorporate? Florida Bar Survey Results and a Florida vs. Delaware Comparative Analysis (Cohn, Aronson, Suarez)	May 1	Submitted
September / October 2022	Third Party Releases in Chapter 11 (Dorris)	July 1	Awaiting Draft
November / December 2022		September 1	
January / February 2023		November 1	

March / April 2023		January 1	
May / June 2023		March 1	
July / August 2023		May 1	

5. Recent CLEs / Events:

Date	Event
September 3-6, 2021	Multiple CLEs presented, including (a) Law Firms: Internal Investigation Case Studies, (b) Dude, Where's My Bitcoin?: Secured Transactions Involving Digital Assets, (c) Counterfeit Goods and the Intellectual Property Enforcement Landscape; (d) "Focus Groups," and (e) Forging Your Path: Networking, Branding & Leadership
October 5, 2021	Mediation Perspectives (From Business Litigation to Bankruptcy)
January 27, 2022	Introduction to Blockchain, Cryptocurrency, and NFTs
March 30, 2022	Top Tips for U.S. Privacy Law Compliance and Ransomware Preparedness
April 5, 2022	2022- The Year of a Florida Data Privacy Law?
April 28-29, 2022	Intellectual Property Symposium
May 25, 2022	Business Litigation and Bankruptcy/UCC Case Law Update

6. Upcoming CLEs / Events:

Date	Event
June 22-25, 2022	Florida Bar Annual Meeting (Orlando)
June 24, 2022	Ephemeral Electronic Evidence Preservation and Discovery Obligations, and Best Practices
September 2-5, 2022	BLS Labor Day Retreat (Marco Island)
November 3-4, 2022	View from the Bench (Tampa 11/3, Miami 11/4)

7. How to Host a Business Law Section CLE.

8. Other business/Good of the Order

###

EXHIBIT A

CLE COMMITTEE MEETING REPORT FROM JANUARY 26, 2022 WINTER MEETING

INTRODUCTIONS

- Attendees:
 - Utibe Ikpe
 - Luis Rivera
 - Judge Delano
 - Andrew Layden
 - Michelle Suarez
 - Chris DeCort
 - Kenneth Murena
 - Elizabeth Stamoulis
- Andrew Layden explained the goal and purpose of CLE committee

OLD BUSINESS

- Approval of September 3, 2021 minutes (attached as Exhibit A to Agenda)
 - Luis Rivera moves to approve minutes and Utibe Ikpe Seconds. No objections and minutes are approved unanimously.

NEW BUSINESS

- Florida Bar Journal Pipeline

Fla Bar Issue	Title / Author	Article Due CLE Committee	Status
July /August 2021	Federal Contracting Disputes: Do All Roads Lead to Rome? Part I (Pamela Levinson)	June 1	Published
September / October 2021	Federal Contracting Disputes: Do All Roads Lead to Rome? Part II (Pamela Levinson)	August 1	Published
November / December 2021	Actual Intent v. Legal Intent: The Impact of Immigration Status on Establishing the Homestead Exemption (Marianne Dorris / Scott Shuker)	October 1	Published
January/February 2022	Florida's New Commercial Real Estate Receivership Act: a Roadmap for Judges and Practitioners (Kendall Coffey and David Freedman)	December 1	Published
March /April 2022	How the Supreme Court's Decision in <i>Van Buren</i> Impacts Mobile Employees and Computer Data Theft in Florida	February 1	Submitted
May / June 2022		April 1	
July / August 2022		June 1	

September / October 2022		August 1	
November / December 2022		October 1	

- Michelle Suarez has been working on an article she will like to contribute. The article is almost complete and ready to go.
 - Utibe Ikpe will take the lead on editing Michelle’s article.
- Andrew Layden explains the article publication process
 - Andrew Layden explains that article guidelines, style format, and deadlines can be found on the CLE page of the BLS website
- Andrew Layden asks that liaisons go back to substantive committees and announce that we are looking for articles.
- Judge Delano suggests that we reach out to potential authors and get a commitment.
- Potential Articles for Future Issues:
 - UCC: Should *Durham v. Ocwen* Affect the Interpretation of “Assignee” Under Florida’s Version of Article 9 of the Uniform Commercial Code?
 - Bankruptcy: Third Party Releases (Dorris).
- Recent CLE/ / Events:
 - June 24, 2021 – Machine Learning & Your Legal Practice
 - June 30, 2021 – Nuts and Bolts of the Legislative Process
 - September 3-6, 2021 – Labor Day Retreat – Multiple CLEs presented, including (a) Law Firms: Internal Investigation Case Studies, (b) Dude, Where’s My Bitcoin?: Secured Transactions Involving Digital Assets, (c) Counterfeit Goods and the Intellectual Property Enforcement Landscape; (d) “Focus Groups,” and (e) Forging Your Path: Networking, Branding & Leadership
 - October 5, 2021 – Mediation Perspectives (From Business Litigation to Bankruptcy)
- Upcoming CLEs / Events:
 - February 10-11, 2022 – 39th Annual Federal Securities Institute
 - April 28-29, 2022 – Intellectual Property Symposium
 - May 12-13, 2022 - View from the Bench – Postponed to May 12 (Tampa) and May 13 (Miami)
- Potential Future CLEs
 - Andrew asks that liaisons go back to substantive committees and ask that they advise of any CLEs and let us know how we can help with coordination.
- BLS Leadership visited the meeting
 - Ask whether our committee needs anything from them.
 - Andrew Layden said that we don’t need anything at the moment, but we will discuss as a committee and reach out if necessary.
 - Mark Stein stated that the 1-hour CLEs during covid were lucrative, and we should push for more of them.
- CLE newsletter – send Tracey links to put in newsletter
 - We can use this to promote after-market CLE sales
- Michelle Suarez- suggests potential CLE on how bill becomes a law and suggested a CLE on statutory updates.

- Business litigation committee - second vice chair is in charge of CLE programs. Committee is considering a case law update CLE in late spring/ early summer, and a Fall CLE on restrictive covenants.
 - Judge Delano suggests CLEs on evidence issues, and Utibe Ikpe suggests CLEs on discovery.
- Andrew Layden announces that blockchain taskforce is putting on CLE tomorrow at 1:30pm. The CLE is supposed to be an introduction to blockchain. Tracey is going to recommend that it be recorded, so it goes on the BLS webpage.
- Andrew poses question of whether we need anything from leadership, and nobody had suggestions or comments on the topic
- Luis Rivera asks what type of articles are needed for the BLS journal.
 - Andrew Layden thinks articles can be reused, but not sure, so he will be looking into it.
 - Luis Rivera is proposing an article that is intended to be a review of the Ebony magazine case. The lawyers were of the thought that their diverse team helped obtain a favorable result.

Exhibit B

1. **Mission Statement:** The CLE Committee supports the substantive committees of the Business Law Section in their efforts to provide continuing legal education programs and articles for the Florida Bar Journal. The CLE Committee serves as a liaison between the substantive committees, their designated representatives, and the Business Law Section Administrator to facilitate the scheduling and marketing of CLE programs and provides editorial oversight for Bar Journal articles.

2. **Officer Roles:**
 - a. **Chair:**
 - Serves as the primary point of contact for CLE Committee with third parties and coordinates communication with other BLS Committees and BLS leadership
 - Schedules officer and committee meeting as needed to supplement the meetings held during The Florida Bar and BLS conferences
 - Communicates as needed with CLE Committee members between meetings
 - Ensures that all appropriate matters come before the CLE Committee at committee meetings
 - Coordinates the CLE Committee's efforts with respect to BLS members' submissions of articles for publication in The Florida Bar Journal
 - Represents the CLE Committee and reports on its activities at all BLS Executive Council meetings, or arranges for substitute representation if the Chair is unable to attend

 - b. **Vice-Chair:**
 - Assists the Chair in fulfilling his or her responsibilities
 - Encourages and coordinates the participation of substantive BLS Committees in CLE Committee meetings
 - Takes minutes of all meetings and circulates the minutes to Committee officers
 - Drafts a written report to the Executive Council summarizing the CLE Committee meetings in advance of Executive Council meetings
 - Serves as the Chair at any Committee meeting that the Chair is unable to attend

 - c. **Judicial Chair:**
 - Supports the efforts of the Chair, Vice-Chair, and Second Vice-Chair
 - Provides continuity as new BLS members assume leadership positions in the CLE Committee