



SAVE THE DATE !

M & A ♦ CORPORATE GOVERNANCE ♦ PRIVATE EQUITY ♦ LITIGATION

THE 39TH ANNUAL FEDERAL SECURITIES INSTITUTE



March 2-3, 2023, JW Marriott Marquis, Miami FL

The premier conference for corporate, M&A, and securities practitioners, in-house counsel, executives, and advisors who focus on the middle-market.

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Ten Panels over Two Days

Senior members of the SEC Staff, the Delaware judiciary, major investment bankers and leading Wall Street law firms will share their practical knowledge for structuring acquisitions and capital-raising transactions, handling litigation and regulatory enforcement issues, and addressing corporate governance and cybersecurity, and discuss:

- Current structures, risk-allocation, and areas of focus in M&A transactions
- Techniques for raising capital, publicly through SPACs and traditional means, and privately in exempt transactions
- Updated guidance on ESG disclosure, accounting issues and financial reporting
- Best practices in corporate governance and executive compensation
- Trends in shareholder activism and engagement
- Private securities litigation and government enforcement actions
- Impact of the latest court decisions in Delaware
- How corporate lawyers can avoid ethical traps

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