



Hon. Roberta Colton, Judicial Chair
James Moon, Chair

JUDICIAL LIAISON AGENDA

Wednesday, January 25, 2023 4:00 pm – 6:00 p.m.

- I. Introductions and Marketing Pitches - Be prepared to tell us about yourself and your practice.**

- II. Reports from the Chief Judges/Clerks**

Middle District (Chief Judge Delano)
Northern District (Chief Judge Specie)
Southern District (Chief Judge Isicoff)

- III. Just One Thing About Bankruptcy Practice – Judge Grossman will lead a discussion on the impact of the recent influx of out of state firms coming to Florida on local practice, billing rates, hiring and retention and related issues.**

- IV. (continued) Restructuring Support Agreements -- Can they save Chapter 11?
(Trish Redman, John Hutton and Joseph Luzinski)**

As chapter 11 practice continues to evolve, restructuring support agreements (RSAs) are being used with increasing frequency by companies seeking to de-lever their balance sheets or sell assets, both pre-petition and post-petition. We will continue our discussion of discuss these agreements, their pros and cons, review common objections such as sub rosa plans and vote designations and describe the approval process in court proceedings.

- V. New Business**