



BUSINESS LAW SECTION RETREAT MEETING
Friday, September 1, 2023 | 1:00 pm – 2:00 pm
Ritz Naples, Coquina Sands
Naples, Florida

Chair: John B. Hutton
Vice-Chair: Tara Trevorrow

Judicial Chair: Hon. Jay Brown

AGENDA

- I. **Introduction and Welcome** - John B. Hutton
- II. **Approval of Last Meeting Minutes** – John B. Hutton
See attached **Exhibit A**.
- III. **Ongoing Work and Initiatives**
 - a. Implementation of *Dorothy L. Hukill Financial Literacy Act* - J. Laurel M. Isicoff
-Reconsider if we want to take a role on supporting implementation of statewide curriculum for mandatory high school credit, or just monitor and support the effort?
-Continue to work with the Florida Council on Economic Education
 - b. Change from Task Force to Committee? Financial and Economic Education Committee?
John Hutton
 - c. Financial Literacy for New Professionals CLE & Reception - Tara Trevorrow / J. Jay Brown; Scheduled for November 8, 2023, at Top Golf with FICPA
 - d. Veterans Financial Literacy Program & Budget; November 4 (S. Florida, Tampa and Pensacola) and December 9 (Jacksonville)
 - e. Afghan Judiciary Financial Literacy Training - J. Laurel M. Isicoff
- IV. **New Business**
 - a. Other ideas for financial education?

V. Adjournment

Next Meeting: Jan 16-17, 2024
Gaylord Palms
Orlando, Florida

