

**ELECTRONIC DISCOVERY AND DIGITAL EVIDENCE COMMITTEE  
BUSINESS LAW SECTION  
FLORIDA BAR**

**Proposed Meeting Minutes**

**Meeting Date:** July 29, 2024

**Chair(s):** Valerie David (Chair), Jacinda Beraud (Vice Chair), Alan Crane (Second Vice Chair)

**Attendees:** Valerie David, Jacinda Beraud, Alan Crane, Avery Chapman, Judge Ralph Artigliere, Jude Cooper, Sara Paris, Judge Matthewman, Samantha Medina.

**Date of last meeting:** June 19, 2024

**Date of next meeting:** December 2024—Specific date TBD

**Agenda:**

1. Retreat is August 30 – September 2.
2. CLEs
  - a. Explained CJE issues and BLS position/understanding
  - b. Discussed need for 2 volunteers for 1 hour CLE to be in December (open to topics / one was discussed relating to constitutional rights and turning over cell phone data)
    - i. Avery Chapman and Alan Crane (and possibly Judge Matthewman) will cover the topic above and include some proportionality.
  - c. Valerie David and Samantha Medina are working to secure 1 hour CLE on proportionality basics and new rule in October 2024
3. Articles/Blogs
  - a. Jacinda Beraud is writing on *Roque v Swezy*, Civil Action No. 3D23-1836, 2024 WL 1895141 (Fla. 3d DCA May 1, 2024).
  - b. Discussed a quarterly case update blip or blog on a recent case ruling that we can put in the BLS blast. Valerie David will work with BLS to see what we need to do.
4. Call from Leadership / Coordinate with Rules of Court
  - a. developing and/or endorsing a proposed ESI protocol or list of items to discuss at meet and confer to fit with Florida rules for case management
    - i. Discussed current ESI Protocol that needs to be updated.
      1. Some felt it was too busy and complex
    - ii. Avery Chapman, Judge Ralph Artigliere, Sara Paris, Valerie David willing to start draft and pass around.

— END OF MINUTES—