

AGENDA FOR AUGUST 30, 2024
MEETING OF THE CLE COMMITTEE
OF THE BUSINESS LAW SECTION OF THE FLORIDA BAR
2:00 PM – 3:00 PM

BLS CLE Committee Mission Statement

The CLE Committee supports the substantive committees of the Business Law Section in their efforts to provide continuing legal education programs and articles for *The Florida Bar Journal*. The CLE Committee serves as a liaison between the substantive committees, their designated representatives, and the Business Law Section Administrator to facilitate the scheduling and marketing of CLE programs and provides editorial oversight for *Bar Journal* articles.

I. WELCOME AND INTRODUCTIONS

Hon. Caryl E. Delano, Judicial Chair
Kathleen L. DiSanto, Chair
Daniel Etlinger, First Vice Chair
Don Conwell, Second Vice Chair

II. OLD BUSINESS

1. Approval of Minutes of June 19, 2024, Meeting (attached as Exhibit A)
2. CLE Planning Event Checklist (attached as Exhibit B)
3. CLE Policy (attached as Exhibit C)
4. CLE committee website

<https://flabizlaw.org/committees-task-forces/standing-committees/continuing-legal-education-committee/>

III. LEADERSHIP VISIT

1. IV. NEW BUSINESS

1. Upcoming CLEs

Sponsor	Event	Date
	Trade Secrets and the FTC Ban	Oct. 1, 2024
Bankr/UCC	View from the Bench	Nov. 7 & 8, 2024
Computer & Technology Law	Developments in Federal Noncompetes Law	Sept. 24, 2024
Corporations, Securities, & Financial Services	41st Annual Federal Securities Institute	Feb. 24-25, 2025
Electronic Discovery & Digital Evidence	Proportionality 101	Oct. 30, 2024
Health & Wellness Task Force	A Cautionary Tale for Lawyers: Recognizing and Climbing out of Addiction	Sept. 26, 2024

2. Tentatively Scheduled CLEs

Sponsor	Event	Date
Business Litigation	Changes to the Florida Rules of Civil Procedure	TBD
Computer & Technology Law	AI Use Tips	TBD

REMINDER! Except for health and wellness programming, all BLS CLE’s should be offered *for a fee*.

3. Florida Bar Journal Pipeline: Upcoming articles

<i>TFBJ</i> Issue	Title / Author	Status	<i>TFBJ</i> Submission Deadline
Sept./Oct. 2024	<i>Putting Pandora Back in the Box: The Florida Telephone Solicitation Act</i> (Hayes & Polatsek)	Submitted, Publication Forthcoming	July 1
Nov./Dec. 2024	<i>Chapter 517</i> (Stuart Cohn)	Pending Editing (KLD)	Sept. 1
Jan./Feb. 2025	<i>Banks Beware: Independent Liability of Garnishees to Garnishors</i> (Macelloni & Latte)	Pending Editing (GDC)	Nov. 1

March/April 2025	<i>Oppression of the Minority Shareholder in Florida</i> (Pierce Schultz)	Pending Editing (DEE)	Jan. 1
May/June 2025	Corporate Transparency Act (Peter Guala & Morrie Levine)	Pending Editing (KLD)	March 1
July/August 2025	TBD (Joryn Jenkins)	TBD (GDC)	May 1
Sept./Oct. 2025	TBD	TBD (DEE)	July 1

Previous Florida Bar Journal Articles Submitted on behalf of the Business Law Section available at https://www.floridabar.org/journal_article_section/business-law/

4. Committee Management – Florida Bar Journal Submission Deadlines and Assignments

Fla Bar Issue	Article Due to CLE Committee	CLE Committee Editor
November / December	September 1	Chair
January/February	November 1	Second Vice-Chair
March /April	January 1	Vice-Chair
May / June	March 1	Chair
July /August	May 1	Second Vice-Chair
September / October	July 1	Vice-Chair

V. OTHER BUSINESS/GOOD OF THE ORDER

VI. ATTACHMENTS

1. Mission Statement and Officer Roles (attached as Exhibit D)
2. BLS CLE Diversity policy (attached as Exhibit E)
3. Recent CLEs (attached as Exhibit F)
4. Florida Bar Journal – Recently Published Articles (attached as Exhibit G)

EXHIBIT

“A”

**REPORT/MINUTES FOR JUNE 19, 2024
MEETING OF THE CLE COMMITTEE
OF THE BUSINESS LAW SECTION OF THE FLORIDA BAR**

I. Welcome and Introductions

- a. Luis E. Rivera called the meeting to order at 1:18 p.m.
- b. Chair Rivera welcomed attendees and invited introductions.
- c. Attendees—
 - i. Hon. Caryl E. Delano, Judicial Chair
 - ii. Luis E. Rivera, Chair
 - iii. Kathleen L. DiSanto, First Vice Chair
 - iv. Daniel Etlinger, Second Vice Chair
 - v. Don Conwell
 - vi. Carly Hopkins, Section Administrator
 - vii. Utibe Ikpe, Former Chair of CLE Committee and Second Vice Chair of Business Litigation
 - viii. Todd Jones
 - ix. Joryn Jenkins
 - x. Marshall Kobrin, BLS Fellow

II. Old Business

- a. **Approval of Minutes of January 17, 2024 (Attached as Exhibit A)**
 - i. No objections being made, the minutes were approved without a vote.
- b. **Review of Mission Statement and Officer Roles (Attached as Exhibit B)**
 - i. Chair Rivera presented the mission statement and described the function of the committee and its officers.
- c. **BLS CLE Diversity policy (Attached as Exhibit C)**
- d. **How to Create a CLE Checklist (attached as Exhibit D)**
 - i. The Committee discussed the proposed Checklist.
 - ii. Discussion led by Judicial Chair Delano regarding status of section's finances and push for profitable CLE programming to promote financial stability of the section and replenish budget surplus.
 - iii. Discussion led by Judicial Chair Delano and Chair Rivera regarding revenue streams and net profit generated from CLE programming and after market sales.
- e. **CLE Committee Website**

<https://flabizlaw.org/committees-task-forces/standing-committees/continuing-legal-education-committee/>

- Prior Chair Ipke and Chair Rivera have communicated with Tracy Eller regarding the following website updates and Chair Rivera to follow up:
 - o Removed “2021 Committee Goal.”
 - o Add Committee Goals going-forward?
 - o Deleted “Join the CLE Committee Listserv”
 - o Need to Update “Planning a Seminar” Section
Replace with new “How to Create a CLE Checklist

III. Leadership Visit

- a. Welcome and Introductions from Mark Stein. What can Leadership do to help?
- b. Proposed CLE Policy (attached as **Exhibit E**) (Judicial Chair Delano suggested two one-hour CLE required with aspirational four one-hour CLE for each substantive committee)
- c. Program Chair Course Development Worksheet (attached as **Exhibit F**)
- d. Discussion of CLE Policy to be presented at Executive Committee session
- e. Discussion and analysis led by Stephanie Lieb, Treasurer, of section CLE financial accounting, lags in financial reporting from the Bar, and default of election for one-hour CLEs as joint sponsored CLEs and use of in Reach platform for after market sales, reserving section sponsored CLEs for signature events
- f. Discussion led by Manny Farach, Chair Elect, regarding scheduling of two one-hour CLEs from substantive committees evenly throughout bar year
- g. Discussion of how to enhance liaison relationships with other committees, personal contact and calls are helpful
- h. Second vice chairs of each substantive committee are members of CLE Committee in written descriptions, reminder to be made at Executive Committee

IV. New Business

a. Upcoming CLE Opportunities

Chair Rivera and committee members also discussed upcoming CLE events presented by the Business Law Section and its substantive committees—

Date	Event	Sponsor
June 19, 2024	Getting to Know Our Newest Bankruptcy Judges	Bankr. Judicial Liaison
June 21, 2024	ESI Collection and Preservation for Everyone	Elec. Disc. & Digital Evidence
June 26, 2024	Ethical Dilemmas in Bankruptcy	Bankr./UCC
July 25–26, 2024	Legislative Update	
Aug. 29, 2024 – Sept. 2, 2024	Annual Labor Day Retreat	
Nov. 7 & 8, 2024	View from the Bench	Bankr/UCC

b. Recent CLEs & Events

Chair Rivera updated the committee on recent CLE events presented by the Business Law Section and its substantive committees—

Date	Event	Sponsor
June 12, 2024	MCA Lenders in Bankruptcy	Bankruptcy/UCC
June 11, 2024	Bankruptcy Case Law Update	Bankruptcy/UCC
May 30, 2024	Unconventional Wisdom in Mediation	Business Litigation
May 23, 2024	Question, Persuade, Refer: Suicide Prevention Training	Health & Wellness
May 16, 2024	You Have Yourself a Deal—Now Get It in Writing: Strategies for Drafting and Negotiating Contracts	Business Litigation
May 8, 2024	Independent Tort Doctrine	Business Litigation
April 24, 2024	How to be a Happier Lawyer	Health & Wellness
April 11 - 12, 2024	Intellectual Property Symposium	Intellectual Property
March 28, 2024	Stress and Resilience (How to be a more resilient lawyer)	Health & Wellness
Feb. 15, 2024	40th Annual Federal Securities Institute	Corporations, Securities, & Financial Services
Jan. 18, 2024	AI and the Future Practice of Law	Computer & Technology Law
Jan. 18, 2024	Exploring the Features and Functionality of the New Trademark Search System	Intellectual Property
Jan. 18, 2024	The Corporate Transparency Act - Venturing into the Unknown	Corporations, Securities, & Financial Services

Jan. 17, 2024	Digital Assets, Digital Taxes and Digital Tokens – What’s the Difference?	Blockchain & Digital Assets
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REMINDER! Except for health and wellness programing, all BLS CLE’s should be offered for a fee.

c. *The Florida Bar Journal* Pipeline: Upcoming Articles

Chair Rivera updated the committee and substantive committee liaisons on upcoming opportunities for publication in *The Florida Bar Journal*—

<i>TFBJ</i> Issue	Title / Author	Status	<i>TFBJ</i> Submission Deadline
Sept./Oct. 2024	<i>Putting Pandora Back in the Box: The Florida Telephone Solicitation Act</i> (Hayes & Polatsek)	Pending Editing (DE)	July 1
Nov./Dec. 2024	<i>corporate transparency act</i> (Jonathan Hayes)	Awaiting Submission (LER)	Sept. 1
Jan./Feb. 2025	<i>Bankruptcy and Indubitable Equivalent Value - When is a Prior Value Determination or Stipulated Value not the Value of the Business?</i> (Peter Gampel)	Pending Editing (KLD)	Nov. 1
March/ April 2025	<i>Banks Beware: Independent Liability of Garnishees to Garnishors</i> (Macelloni & Latte)	Pending Editing (DE)	Jan. 1
May/June 2025	<i>Oppression of the Minority Shareholder in Florida</i> (Pierce Schultz)	Pending Editing (TBD)	March 1

A call was made to remind for liaisons to actively solicit articles at their substantive committees.

d. *The Florida Bar Journal* Pipeline: Published Articles

Chair Rivera updated the committee on recent articles published in *The Florida Bar Journal*—

Fla Bar Issue	Title / Author	Sponsor
July/ August 2024	<i>The Last Word: Bankruptcy Courts Have Jurisdiction to Determine Property of the Bankruptcy Estate and State Law Exemptions</i> (Kathleen DiSanto)	Bankruptcy/UCC

May/June 2024	<i>Protecting Interests or Hindering Real Estate Deals? Impact of a Lis Pendens When Selling Real Property in Florida</i> (Jocelyne Macelloni)	Business Litigation
March/ April 2024	<i>What Every Business Lawyer Needs To Know About Captive Insurance; and Why It Matters in Today's Hardening Insurance Market</i> (Amanda Luby)	Business Litigation
November/December 2023	Florida's New "Judgment Lien Improvement Act" — Judgment Defendants Beware Because Your Creditors May Be Able to Get It Although They Can't See It! (Mark Wolfson)	Bankruptcy/UCC
September/October 2023	Crisis Communications and Image Restoration – There's Insurance for That? (Russell A. Sibley, Jr.)	Business Litigation
July/August 2023	Use of the Constructive Knowledge Standard When Evaluating "Evident Partiality" Challenges to Arbitration Awards in Florida (Patricia A. Leonard and Ella A. Shenhav)	Business Litigation
May/June 2023	Recent Legislative Changes to Service of Process: A New Ball Game? (Giacomo Bossa and James B. Murphy, Jr.)	Business Litigation
March/April 2023	Yours, Mine, And Ours: May a Bankruptcy Court Authorize the Sale of a Co-Owner's Interest Free and Clear of its Creditors' Claims? (Daniel Etlinger)	Bankruptcy/UCC
January/February 2023	Subchapter V: A Big Deal for Small Business (Robert A. Stok, Tuvia Sandler, and Sam Sachs)	Bankruptcy/UCC
November/December 2022	Should <i>Durham v. Ocwen</i> Affect the Interpretation of "Assignee" Under Florida's Version of Article 9 of the Uniform Commercial Code? (Juan Mendoza)	Bankruptcy/UCC

e. **Committee Management – *The Florida Bar Journal* Submission Process**

Judicial Chair Delano and Chair Rivera provided overview of guidelines available on The Florida Bar Journal Articles Guidelines.

<https://www.floridabar.org/static/journal-submission-guidelines/#:~:text=Articles%20submitted%20for%20possible%20publication,be%20provided%20in%20the%20text>.

V. Other Business/Good of the Order

VI. Adjournment

- a. The meeting was adjourned at 2:28 p.m.

EXHIBIT
“B”

BUSINESS LAW SECTION OF THE FLORIDA BAR

CONTINUING LEGAL EDUCATION COMMITTEE

CLE Planning Event Checklist

Step 1 – Contact BLS Leadership and the CLE Committee

- BLS Program Administrator – Carly Hopkins chopkins@floridabar.org
- CLE Committee Chair – Kathleen L. DiSanto kdisanto@bushross.com

Step 2 – When? (Determine Optimal Date)

- Avoid similar industry events on the same day/week
- Clear date against The Florida Bar master calendar
- Optimal date is at least 70 days from initial contact with Program Administrator

Step 3 – Where? (Identify Venue, Determine Event Technology Needs)

- In-person, virtual, or hybrid?
- Virtual or Hybrid – Use InReachCE, offered in after-market library
- In-person – Identify venues, research pricing, visit potential locations

Step 4 – What? (Establish Goals and Brainstorm Event Topic)

- Review BLSE Policy 5.01
- Identify Topic – Current issues that will enhance an “attorneys’ professional competence and skills.” BLSE Policy 5.01(a)(1).
- Identify speakers
 - “An individual or group qualified by practical or academic experience.” BLSE Policy 5.01(a)(3).
 - Consider BLS Diversity Policy

Step 5 – How? (Establish Goals and Brainstorm Event Topic)

- Complete Course Development Form available on CLE Committee website.
 - https://thefloridabar-pqvvv.formstack.com/forms/bls_cle_course_development
 - Consider what types of CLE credit are available (e.g., technology, ethics, bias elimination)
 - Course Development Form must be completed within one week of securing date
- Upload CLE Material submissions, along with bios and headshots through links available on website. Work with section administrator and committee chair to apply for CLE Accreditation (BLSE Policy 5.02)
 - CLE Material Submissions https://thefloridabar-pqvvv.formstack.com/forms/bls_cle_material_submissions

- Bio and Headshot Submissions https://thefloridabar-pqvvv.formstack.com/forms/cle_bios_and_headshots
- Application for course accreditation due at least 30 days in advance of event

Step 6 – Who / Why? (Develop a Marketing Plan)

- Identify what Florida Bar Sections and Committees could be interested in the program
- Work with BLS Program Administrator to create marketing plan (emails, social media ,etc.)

EXHIBIT
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DRAFT

BUSINESS LAW SECTION OF THE FLORIDA BAR

CONTINUING LEGAL EDUCATION POLICY

Effective July 1, 2024

The Business Law Section of The Florida Bar (“**BLS**”) serves its members through its substantive committees, subcommittees, and task forces, including Bankruptcy/UCC; Blockchain and Digital Assets; Business Litigation; Computer and Technology Law; Corporations, Securities, and Financial Services; Intellectual Property, eDiscovery, and Rules of Court. One of the BLS’s purposes is to provide a forum for the discussion and exchange of ideas leading to the improvement of the laws relating to the foregoing areas of legal practice. The BLS accomplishes this purpose, in part, by presenting quality continuing legal education (“**CLE**”) programs and course materials for the benefit of BLS members and The Florida Bar as a whole.

Accordingly, the BLS adopts the following Continuing Legal Education policy:

1. ***CLE Committee.*** The BLS Continuing Legal Education Committee (“**CLE Committee**”) supports the substantive committees, standing committees, subcommittees, and task forces in their efforts to provide CLE programs. The CLE Committee serves as a liaison between BLS’s substantive committees, standing committees, subcommittees, and task forces and the BLS Administrator.

2. ***CLE Committee Membership.*** The membership of the CLE Committee is as follows:

- Chair;
- First Vice-Chair;
- Second Vice-Chair;
- Judicial Chair;
- One liaison from each BLS substantive committee, standing committee, subcommittee or task force that produces CLE programing;
- Liaisons from subcommittees and task forces as determined on a case-by-case basis.

3. ***Appointment to the CLE Committee.*** As provided in the BLS Bylaws, the BLS’s Chair-Elect, with the approval and concurrence of the Executive Committee, appoints the chairs and vice chairs of the CLE Committee for the upcoming Bar year.

4. ***Liaisons to the CLE Committee.*** The Chair-Elect of each BLS substantive committee, standing committees, subcommittee or task force that produces CLE programming shall appoint a liaison—preferably the vice-chair or second vice-chair of the substantive committee—to the CLE Committee. Chairs or vice-chairs of BLS subcommittees and task forces may appoint additional liaisons to the CLE Committee.

5. ***Responsibilities of Liaisons.*** Liaisons must attend the CLE Committee meetings conducted at The Florida Bar’s Winter and Annual Meetings and the BLS’s Labor Day Retreat. The CLE Committee shall update the list of liaisons at least annually and maintain the current list on the CLE Committee’s website.

6. ***Required CLE Programming—Substantive Committees.*** In addition to annual presentations of the Legislative Update, the Judge Michael G. Williamson View from the Florida Bankruptcy Bench, the Federal Securities Institute, and the Intellectual Property Law Symposium, each substantive committee shall coordinate with the CLE Committee to produce and deliver at least two CLE programs each year. Each program shall provide a minimum of one hour of CLE credit.

7. ***Expected CLE Programming— Standing Committees, Subcommittees, and Task Forces.*** Any subcommittee or task force covering a substantive topic is expected to coordinate with the CLE Committee to produce and deliver at least one CLE program each year. Each program shall provide a minimum of one hour’s CLE credit. CLE programs may be presented online. For any subcommittee or task force that is covering a specific legislative topic, that subcommittee or task force is only expected to produce and deliver a CLE program after the legislation is signed by the Governor.

8. ***Responsibilities for Developing a CLE Program.*** Substantive committees, standing committees, subcommittees, or task forces that produce CLE programming shall designate a Program Chair and/or Steering Committee (volunteers who assist the Program Chair or other individuals) for each CLE program to be presented. The Program Chair or other designated member of the applicable substantive committee, standing committee, subcommittee, or task force shall be responsible for the following:

- Selecting program title and topics;
- Selecting and confirming speakers;
- Collecting the speakers’ course materials prior to their delivery to The Florida Bar for the purpose of quality control, to eliminate overlaps or errors, to reduce costs to BLS;
- Enforcing deadlines, *e.g.*, for the submission of written program materials;

- Personal attendance at live presentations.

Program Chairs or Steering Committee members may also serve as moderators, and act as discussion leaders during Q&A portions of a program. Additional information regarding the roles and responsibilities of program chairs, other individuals and steering committees can be found in The Florida Bar's [Manual for Program Chairs, Steering Committee, and Speakers](#).

9. ***Coordination with CLE Committee.*** Shortly after selection of the theme and topics of the CLE program, the Program Chair or other designated individual shall contact the Chair of the CLE Committee to facilitate the scheduling and marketing of the CLE program with the BLS Administrator. The CLE Committee Chair (or designated vice-chair) and the BLS Administrator will assist the Program Chair, Steering Committee, or other designated individual to

- Determine the optimal date of the CLE program;
- Determine the CLE program type, i.e., Joint Sponsored CLE, Section Sponsored CLE, or Section Service Program;
- Ensure that the program complies with all board of legal specialization and education (“**BLSE**”) policies;
- Apply for CLE accreditation from the BLSE;
- Develop a marketing plan for the CLE program.

10. ***BLS Administrator.*** The BLS administrator facilitates the scheduling, presentation, and marketing of each CLE program.

11. ***Joint Sponsored CLE Programs.*** Joint Sponsored CLE Programs are jointly sponsored with The Florida Bar's Continuing Legal Education Committee. Joint Sponsored CLE Programs offer a full range of aftermarket sales options and must comply with CLE Committee Requirements. Attendees are required to pay for BLS Sponsored CLE Programs. Income (or loss) from a Joint Sponsored CLE Program is shared on an 80/20 split between the BLS and The Florida Bar.

12. ***Section Sponsored CLE Programs.*** Section Sponsored CLE Programs are not jointly sponsored with The Florida Bar CLE Committee. Aftermarket sales of Section Sponsored CLE Programs are limited to CDs, DVDs, and books. Section Sponsored CLE Programs are NOT available for purchase as online or downloadable products on The Florida Bar's 24/7 Online & Downloadable CLE Catalog. Attendees are required to pay

for BLS Sponsored CLE Programs. Income from BLS Sponsored CLE Programs belongs to the BLS and all expenses are the BLS's responsibility.

13. ***Section Service Programs.*** Section Service Programs are considered a service to BLS members and not necessarily for the purpose of generating revenue in excess of the cost of producing the program. Examples include CLE programs that are presented during Substantive Committee meetings at BLS meetings and programs covering mental health and wellness topics. Section Service Programs are limited to BLS members only (or may be provided to a non-member when that non-member joins the BLS). Section Service Programs and must be presented in a single session and may not be made available for aftermarket sales of any kind. However, Section Service Programs may be recorded and offered at no charge.

EXHIBIT
“D”

FLORIDA BAR BUSINESS LAW SECTION- CLE COMMITTEE

Mission Statement

The CLE Committee supports the substantive committees of the Business Law Section in their efforts to provide continuing legal education programs and articles for The Florida Bar Journal. The CLE Committee serves as a liaison between the substantive committees, their designated representatives, and the Business Law Section Administrator to facilitate the scheduling and marketing of CLE programs and provides editorial oversight for Bar Journal articles.

Officer Roles/ Responsibilities

- Chair:
 - Serves as the primary point of contact for CLE Committee with third parties and coordinates communication with other BLS Committees and BLS leadership
 - Schedules officer and committee meeting as needed to supplement the meetings held during The Florida Bar and BLS conferences
 - Communicates as needed with CLE Committee members between meetings
 - Ensures that all appropriate matters come before the CLE Committee at committee meetings
 - Coordinates the CLE Committee's efforts with respect to BLS members' submissions of articles for publication in The Florida Bar Journal
 - Represents the CLE Committee and reports on its activities at all BLS Executive Council meetings, or arranges for substitute representation if the Chair is unable to attend

- Vice-Chair:
 - Assists the Chair in fulfilling his or her responsibilities
 - Encourages and coordinates the participation of substantive BLS Committees in CLE Committee meetings
 - Takes minutes of all meetings and circulates the minutes to Committee officers
 - Drafts a written report to the Executive Council summarizing the CLE Committee meetings in advance of Executive Council meetings
 - Serves as the Chair at any Committee meeting that the Chair is unable to attend

- Second Vice-Chair:
 - Assists the chair and second vice chair in fulfilling their responsibilities
 - Provides continuity for CLE Committee leadership

- Judicial Chair:
 - Supports the efforts of the Chair, Vice-Chair, and Second Vice-Chair
 - Provides continuity as new BLS members assume leadership positions in the CLE Committee

EXHIBIT
“E”

BUSINESS LAW SECTION DIVERSITY EQUITY AND INCLUSION CLE POLICY

Adopted by The Business Law Section of The Florida Bar on June , 2022

The Business Law Section (“BLS”) supports proactive measures to ensure that individuals from all backgrounds are afforded fair opportunities to participate in CLE programs. All CLE programs sponsored or co-sponsored by the BLS will meet the objectives of the BLS Diversity Committee Strategic Plan to eliminate bias and enhance diversity.

Program organizers will invite and include prospective moderators and faculty members to create CLE panels that meet the objectives of the BLS Diversity Committee Strategic Plan. This includes, among others, moderators, and faculty members from historically underrepresented communities (e.g., racial and ethnic demographic groups/people of color, women, persons with disabilities, and LGBTQ+ individuals).

The Inclusion, Mentoring and Fellowship Committee (“IMF”) will create a subcommittee (the “DEI Subcommittee”), which shall be chaired by the Vice Chair of the IMF Committee and may include representatives from any other BLS committees, subcommittees, task forces and other entities (“BLS Entities”). The DEI Subcommittee shall monitor the BLS’s CLE programming to ensure that BLS Entities conduct CLE programs in accordance with this policy. The DEI Subcommittee will have authority to engage and assist any BLS Entities found not to be in compliance with this policy. Final decisions with respect to BLS Entities conducting CLE programs in accordance with this policy shall rest with the BLS Executive Committee. IMF shall report the DEI Subcommittee’s findings at regularly scheduled meetings of the Executive Council.

The implementation date for this Diversity Equity and Inclusion CLE Policy shall be July 1 , 2022.

EXHIBIT
“F”

Recent CLEs/Events:

Sponsor	Event	Date
	Annual Labor Day Retreat	Aug. 29, 2024 – Sept. 2, 2024
	Legislative Update	July 25–26, 2024
Bankr. Judicial Liaison	Getting to Know Our Newest Bankruptcy Judges	June 19, 2024
Bankr./UCC	Ethical Dilemmas in Bankruptcy	June 26, 2024
Bankruptcy/UCC	MCA Lenders in Bankruptcy	June 12, 2024
Bankruptcy/UCC	Bankruptcy Case Law Update	June 11, 2024
Blockchain & Digital Assets	Digital Assets, Digital Taxes and Digital Tokens – What’s the Difference?	Jan. 17, 2024
Business Litigation	Unconventional Wisdom in Mediation	May 30, 2024
Business Litigation	You Have Yourself a Deal—Now Get It in Writing: Strategies for Drafting and Negotiating Contracts	May 16, 2024
Business Litigation	Independent Tort Doctrine	May 8, 2024
Computer & Technology Law	AI and the Future Practice of Law	Jan. 18, 2024
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Corporations, Securities, & Financial Services	The Corporate Transparency Act - Venturing into the Unknown	Jan. 18, 2024
Elec. Disc. & Digital Evidence	ESI Collection and Preservation for Everyone	June 21, 2024
Health & Wellness	Question, Persuade, Refer: Suicide Prevention Training	May 23, 2024
Health & Wellness	How to be a Happier Lawyer	April 24, 2024
Health & Wellness	Stress and Resilience (How to be a more resilient lawyer)	March 28, 2024
Intellectual Property	Intellectual Property Symposium	April 11 - 12, 2024
Intellectual Property	Exploring the Features and Functionality of the New Trademark Search System	Jan. 18, 2024

EXHIBIT
“G”

Florida Bar Journal – Recently Published Articles

Fla Bar Issue	Title / Author	Sponsor
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May/June 2024	<i>Protecting Interests or Hindering Real Estate Deals? Impact of a Lis Pendens When Selling Real Property in Florida</i> (Jocelyne Macelloni)	Business Litigation
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November/December 2023	Florida's New "Judgment Lien Improvement Act" — Judgment Defendants Beware Because Your Creditors May Be Able to Get It Although They Can't See It! (Mark Wolfson)	Bankruptcy/UCC
September/October 2023	Crisis Communications and Image Restoration – There's Insurance for That? (Russell A. Sibley, Jr.)	Business Litigation
July/August 2023	Use of the Constructive Knowledge Standard When Evaluating "Evident Partiality" Challenges to Arbitration Awards in Florida (Patricia A. Leonard and Ella A. Shenhav)	Business Litigation
May/June 2023	Recent Legislative Changes to Service of Process: A New Ball Game? (Giacomo Bossa and James B. Murphy, Jr.)	Business Litigation
March/April 2023	Yours, Mine, And Ours: May a Bankruptcy Court Authorize the Sale of a Co-Owner's Interest Free and Clear of its Creditors' Claims? (Daniel Etlinger)	Bankruptcy/UCC

Fla Bar Issue	Title / Author	Sponsor
January/February 2023	Subchapter V: A Big Deal for Small Business (Robert A. Stok, Tuvia Sandler, and Sam Sachs)	Bankruptcy/UCC
November/December 2022	Should <i>Durham v. Ocwen</i> Affect the Interpretation of “Assignee” Under Florida’s Version of Article 9 of the Uniform Commercial Code? (Juan Mendoza)	Bankruptcy/UCC

Previous Florida Bar Journal Articles Submitted on behalf of the Business Law Section available at https://www.floridabar.org/journal_article_section/business-law/