

THE FLORIDA BAR BUSINESS LAW SECTION
CORPORATIONS, SECURITIES & FINANCIAL SERVICES
COMMITTEE MEETING

Saturday, September 5, 2026
Meeting: 9:00 AM- 11:00 AM
Location: Ritz Carlton Naples
14100 Bonnet Creek Resort Ln, Orlando, FL 32821

Zachariah Evangelista, Chair; Marshall Kobrin, Vice-Chair; David McCombie, Second
Vice-Chair; Prof. Stuart Cohn, Academic Chair

AGENDA

1. **Call to Order and Welcome** Zachariah Evangelista
2. **Self-Introduction of Members Present** Zachariah Evangelista
3. **Approval of Meeting Minutes (June Meeting)** Zachariah Evangelista
 - a. *See attached **Schedule A** for June 2026 Meeting Minutes.*
4. **Assignments to Other Committees/Task Forces**
 - a. Legislative Committee - Marshall Kobrin
 - b. CLE Committee - David McCombie
 - c. Pro Bono Committee – Marshall Kobrin [Others TBD]
 - d. AI Task Force – TBD
5. **Updates (if any) from Subcommittees, Task Forces, and Study Groups**
 - a. **Series LLC Task Force Update** Lou Conti/ Gary Teblum
 - b. **Chapter 617 Task Force Update** Toni Tsvetanova/Professor Stu Cohn
 - c. **Chapter 607 Subcommittee** Phil Schwartz/Gary Teblum
 - d. **Chapter 517 Task Force Update** Professor Stu Cohn/Willard Blair
 - e. **Opinion Standards Committee Update** Robert C. Brighton/
Stefan Rubin/ Gary Teblum
 - f. **Decentralized Autonomous Organizations Study Group** Robert C. Brighton
 - g. **Blockchain and Digital Assets Committee** Robert C. Brighton

- h. **Single Member LLC Charging Order Study Group** Zachariah Evangelista
- i. **Direct v. Derivative Task Force** Michelle Notte
 - i. **Direct v. Derivative Task Force Triple Motion.** *See* attached **Schedule B** for the latest draft of the White Paper.
- 6. **CLEs** Zachariah Evangelista
 - a. **CLE Policy requiring 4 CLE Webinars for the 2026-2027 term.**
 - b. **Upcoming Programs.**
 - i. **Non-Profit Act** – September 24, 2026
 - ii. **AI Focused** - November
 - iii. **Entity Formation Basics** – TBD
 - iv. **Federal Securities Institute** – February 25 and 26 Tampa
 - v. **Franchise Law Basic** – April 15th
 - vi. **Others**
 - c. **Today:** CLE: 9997 Business Valuation and Economic Damages: Practical Insights for Business Attorneys Sponsored by Vallit Advisors
- 7. **Other Matters for Discussion/Good Order**
 - a. **Artificial Intelligence Company (AIC) – Professor Itai Fiegenbaum.** *See* <https://spotlightdelaware.org/2026/06/30/delaware-committee-drafts-plan-to-test-companies-run-by-ai/> for discussion points.
 - b. **Proposed amendment to Section 61.075 -Equitable distribution of marital assets and liabilities.** *See* attached **Schedule C** for the latest draft of the White Paper and **Schedule D** draft bill.
- 8. **Presentation** Zachariah Evangelista
- 9. **Adjourn** Zachariah Evangelista

